

ANNEXURE- A

IN THE MATTER OF LML LIMITED (UNDER LIQUIDATION)

LIST OF FINANCIAL CREDITORS AS PER REGULATION 31 of
THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA
(LIQUIDATION PROCESS) REGULATIONS, 2016

Key points considered for claim verification: Financial Creditors
(Secured on Unsecured)

- a. The Liquidator has also retained some of the ex- employees of the corporate debtor for the updation of books of account and for the verification of claims.
- b. The Claim amount of Financial Creditors have been admitted by placing reliance on following material documents:
 - o Multi Partite Agreement dated 28th March 2005;
 - o Books of Account of the company subject to claim amount received;
 - o Audited Financial Statement for the financial year ending 31.03.2017.
- c. Claim filed by Edelweiss Assets Reconstruction Company Limited (EARCL): The debt was assigned to EARCL by Export Import Bank of India (EXIM) through a deed of assignment. The corporate debtor has filed a case challenging such assignment in the civil court, Kanpur Nagar, being OA No. 929/2016. This matter is sub- judice.
- d. Claim filed by Phoenix ARC Private Limited (PARPL): The debt was assigned to PARPL by Industrial Investment Bank of India (IIBI) through a deed of assignment. The corporate debtor has filed a case challenging such assignment in the civil court, Kanpur Nagar, being OA No. 1731/2015. This matter is sub- judice.
- e. As the books of account of the company were not updated and updation is still under process, the liquidator may submit a



modified list of claims filed and admitted in compliance of provisions of Insolvency and Bankruptcy Code 2016.

- f. The amount claimed for the period after the commencement of liquidation date i.e. 23.03.2018 has not been considered



LML LIMITED
CLAIMS OF FINANCIAL CREDITORS

Claim No.	Name	Address	Claim Amount Received				Claim Amount Admitted				Claim Proof Admitted/Rejected	Secured/Unsecured
			Principal (in Rs.)	Interest (in Rs.)	Other (in Rs.)	Total (in Rs.)	Principal (in Rs.)	Interest (in Rs.)	Other (in Rs.)	Total (in Rs.)		
FC01	Bank of India	Kanpur Main Branch 16/97, LIC Building, The Mall, Kanpur- 208001, U.P	195,946,087	513,892,484	-	709,838,571	188,862,027	507,891,188	-	696,753,215	Partially Rejected	Secured
FC02	Bank of Baroda	LML Premises, Parki Site II Branch, Kanpur, U.P - 208022	13,167,614	35,630,879	-	48,798,493	12,806,988	34,450,632	-	47,257,620	Partially Rejected	Secured
FC03	Corporation Bank	7/1111A, Swaroop Nagar, Kanpur, U.P	85,259,027	229,345,709	-	314,604,736	85,259,027	229,345,709	-	314,604,736	Wholly Admitted	Secured
FC04	State Bank of India	Stressed Assets Management Branch, 2 Tilak Marg, Near National P.G. College, Lucknow- 226001	233,508,574	627,469,447	-	860,978,021	233,508,574	627,469,447	-	860,978,021	Wholly Admitted	Secured
FC05	ICICI Bank Limited	ICICI Bank Tower, NBCC Place, Pragati Vihar Bhishma Pitamah Marg, New Delhi - 110003	12,283,534	269,164,830	-	281,448,363	30,424,030	80,485,812	-	110,909,842	Partially Rejected	Secured
FC06	IFCI Limited	IFCI Tower, 61, Nehru Place, New Delhi 110019	182,628,275	1,119,902,440	54,034	1,302,584,749	183,644,378	494,953,719	-	678,598,097	Partially Rejected	Secured
FC07	Stressed Assets Stabilisation Fund (SASF)	3rd Floor, IDBI Tower, WTC Complex, Cuffie Parade, Mumbai, 400005	423,770,725	872,137,360	-	1,295,908,085	180,907,648	486,639,288	-	667,546,936	Partially Rejected	Secured
FC08	Phoenix ARC Private Limited/IBI	5th Floor, Dani Corporate Park, 158, CST Road, Kallina, Santacruz(E), Mumbai- 400098	4,373,000	7,057,337	-	11,430,337	4,372,607	7,057,337	-	11,429,944	Partially Rejected	Secured
FC09	Edeless Asset Reconstruction Company Limited/EXIM	Edelweiss House, Off C.S.T Road, Kallina, Mumbai, Maharashtra- 400098	111,096,151	215,712,925	-	326,809,076	111,096,151	215,712,925	-	326,809,076	Wholly Admitted	Secured
FC10	Reliable Motors Engineering Pvt Ltd	1st Floor, Kamtaramakshi Enclave, Mithapur, Khajul Road, Mithapur, Patna - 800001	10,000,000	254,795	-	10,254,795	10,000,000	254,795	-	10,254,795	Wholly Admitted	Unsecured



8